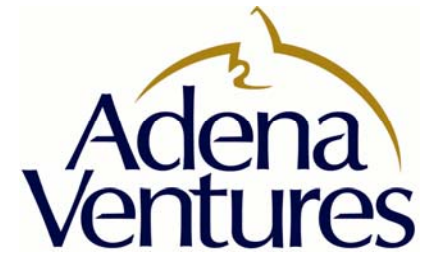


MIDWEST VENTURE FORUM

Venture Capital in Underserved Areas

February 19, 2009

Omaha, Nebraska



Overview

- Venture Capital & the Economic Meltdown
- The Adena Story
- Case Studies
 - Ed Map
 - OhioTech Growth
 - Game Plan

Keys to Success

- Regional Assets
- Investor Group
- Operational Assistance
- University Partners
- Portfolio Diversification
- Management Team

Case Studies

- Ed Map



- OhioTech Growth

- Game Plan



Thank You!

